

**SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): October 26, 2005**

**FTI CONSULTING, INC.**

(Exact Name of Registrant as Specified in Charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**001-14875**  
(Commission File Number)

**52-1261113**  
(IRS Employer  
Identification No.)

**900 Bestgate Road, Suite 100, Annapolis, Maryland 21401**  
(Address of principal executive offices) (Zip Code)

**Registrant's telephone number, including area code: (410) 224-8770**

**Not Applicable**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 5.02. Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.**

On October 28, 2005, FTI Consulting, Inc. ("FTI") issued a Press Release announcing that effective October 26, 2005, its Board of Directors increased the size of the Board from eight to nine directors, increased the number of Class I directors from two to three, and appointed Matthew F. McHugh, an independent director, to fill the resulting vacancy. A copy of the Press Release is filed as Exhibit 99.1 to this Current Report on Form 8-K and is hereby incorporated herein by reference. Mr. McHugh's term as a Class I director will continue until FTI's annual meeting of stockholders in the Spring of 2006. As of the date of this Current Report on Form 8-K, Mr. McHugh is not a party to any transaction that is required to be reported pursuant to Item 404(a) of Regulation S-K promulgated under the Securities Act of 1933, as amended.

ITEM 9.01. Financial Statements and Exhibits

(c) *Exhibits.*

99.1 Press Release dated October 28, 2005, of FTI Consulting, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, FTI has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FTI CONSULTING, INC.

Dated: October 31, 2005

By: /s/ THEODORE I. PINCUS

---

Theodore I. Pincus  
Executive Vice President and  
Chief Financial Officer

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated October 28, 2005, of FTI Consulting, Inc.



**FTI Consulting, Inc.**  
900 Bestgate Road  
Annapolis, MD 21401  
(410) 224-8770

**FOR FURTHER INFORMATION:**

**AT FTI CONSULTING:**  
Jack Dunn, President & CEO  
(410) 224-1483

**AT THE ABERNATHY MACGREGOR GROUP:**  
Winnie Lerner/Jessica Liddell  
(212) 371-5999

**FOR IMMEDIATE RELEASE**

**FTI Consulting Appoints Matthew F. McHugh, Former Nine Term  
United States Congressman, to Board of Directors**

**ANNAPOLIS, MD, October 28, 2005 - FTI Consulting, Inc. (NYSE: FCN)**, a premier provider of problem-solving consulting and technology services to major corporations, financial institutions and law firms, today announced that on October 26, 2005 its Board of Directors appointed former nine term United States Congressman, Matthew F. McHugh, to its board of directors, increasing the size of the board to nine. Congressman McHugh, who will be an independent director, was appointed to serve in a newly created vacancy as a Class I director whose term will expire at FTI's next annual meeting in the Spring of 2006.

From 1975 to 1992, Congressman McHugh, now age 66, was U.S. Representative in Congress for the 27<sup>th</sup> and 28<sup>th</sup> Congressional Districts of New York. From 1978 to 1992 he sat on the Committee on Appropriations. He was also a member of the Permanent Select Committee on Intelligence, chairing its Subcommittee on Legislation, from 1985-1990. In 1991, he was appointed Acting Chairman of the Committee on Standards of Official Conduct (the "Ethics Committee") and led the bipartisan investigation in what became known as the "House banking scandal" of the early '90's. His work in that extremely challenging and sensitive investigation caused former President Bush to remember him as "a good man, a person who was able to work in a bipartisan spirit when the good of the country was at stake." Colleagues referred to him as the "conscience of the House."

After retiring from congress, Congressman McHugh was senior advisor at The World Bank, acting as senior counselor to its president from May 1993 to June 2005, as an employee and, beginning in December 2000, as a consultant.

Commenting on Congressman's McHugh's election, Jack Dunn, FTI's president and chief executive officer, said: "The addition of Congressman McHugh to our board underscores our continuing commitment to being a leader in good corporate governance. He brings to FTI and its stockholders unquestioned integrity, a wealth of experience and a tremendous amount of energy and enthusiasm for our mission. Opportunities to find individuals like Matt McHugh are rare, indeed, and we will benefit enormously from his addition to our board."

#### **About FTI Consulting**

FTI is a premier provider of problem-solving consulting and technology services to major corporations, financial institutions and law firms when confronting critical issues that shape their future and the future of their clients, such as financial and operational improvement, major litigation, mergers and acquisitions and regulatory issues. Strategically located in 24 of the major US cities, London and Melbourne, FTI's total workforce of more than 1,100 employees includes numerous PhDs, MBAs, CPAs, CIRAs and CFEs, who are committed to delivering the highest level of service to clients. Additional information is available at: [www.fticonsulting.com](http://www.fticonsulting.com).

*This press release includes "forward-looking" statements that involve uncertainties and risks. There can be no assurance that actual results will not differ from the company's expectations. The company has experienced fluctuating revenues, operating income and cash flow in some prior periods and expects this may occur from time to time in the future. As a result of these possible fluctuations, the company's actual results may differ from our projections. Further, preliminary results are subject to normal year-end adjustments. Other factors that could cause such differences include pace and timing of additional acquisitions, the company's ability to realize cost savings and efficiencies, competitive and general economic conditions, retention of staff and clients and other risks described in the company's filings with the Securities and Exchange Commission. We are under no duty to update any of the forward-looking statements to conform such statements to actual results or events and do not intend to do so.*

###