



FTI Consulting, Inc.

William Blair 35th Annual Growth Stock Conference

June 10, 2015



Cautionary Note About Forward-Looking Statements

This presentation includes "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which involve uncertainties and risks. Forward-looking statements include statements concerning our plans, objectives, goals, strategies, future events, future revenues, future results and performance, expectations, plans or intentions relating to acquisitions and other matters, business trends and other information that is not historical, including statements regarding estimates of our medium-term growth targets or other future financial results. When used in this press release, words such as "anticipates," "aspirational," "estimates," "expects," "goals," "intends," "believes," "forecasts," "targets," "objectives" and variations of such words or similar expressions are intended to identify forward-looking statements. All forward-looking statements, including, without limitation, estimates of our future financial results, are based upon our expectations at the time we make them and various assumptions. Our expectations, beliefs, projections and growth targets are expressed in good faith, and we believe there is a reasonable basis for them. However, there can be no assurance that management's expectations, beliefs, estimates or growth targets will be achieved, and the Company's actual results may differ materially from our expectations, beliefs, estimates and growth targets. The Company has experienced fluctuating revenues, operating income and cash flow in prior periods and expects that this will occur from time to time in the future. Other factors that could cause such differences include declines in demand for, or changes in, the mix of services and products that we offer, the mix of the geographic locations where our clients are located or where services are performed, adverse financial, real estate or other market and general economic conditions, which could impact each of our segments differently, the pace and timing of the consummation and integration of past and future acquisitions, the Company's ability to realize cost savings and efficiencies, competitive and general economic conditions, retention of staff and clients and other risks described under the heading "Item 1A Risk Factors" in the Company's most recent Form 10-K filed with the SEC and in the Company's other filings with the SEC, including the risks set forth under "Risks Related to Our Reportable Segments" and "Risks Related to Our Operations." We are under no duty to update any of the forward looking statements to conform such statements to actual results or events and do not intend to do so.

Excerpts From Our June Investor Presentation

**Strong confidence in our
medium-term prospects**

**Strong businesses
with strong people**

**Confronting the
reality of the last few
years**

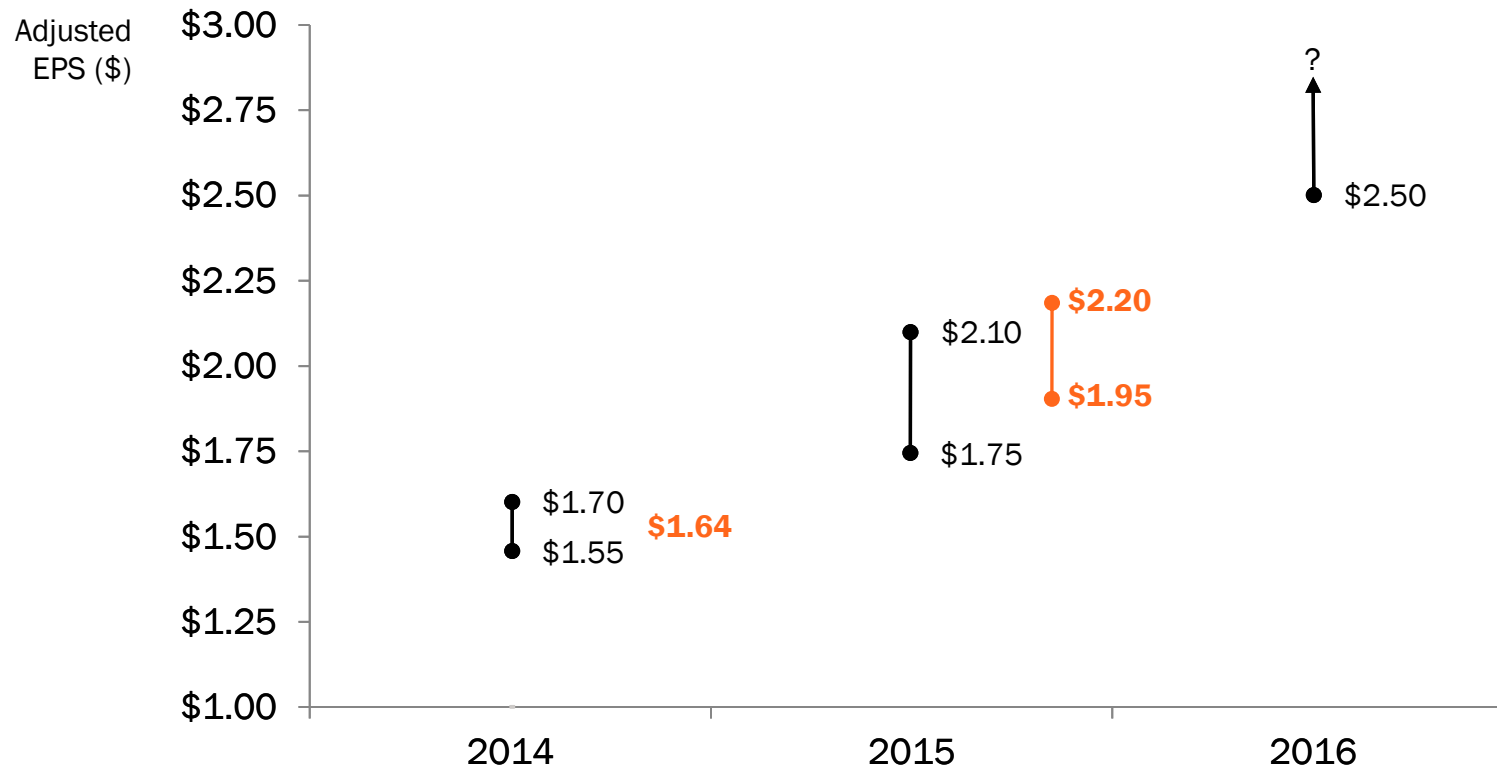
**Making concrete
changes that are
grounded in those
realities**

**Real people owning
the changes with
accountability**

**Delivering \$2.50+
adjusted EPS
by 2016**

- **Major organic growth where we are strong**
- **Aggressive action where we are challenged**
- **Supported by disciplined cross-company capabilities**

One View Of The Next 3 Years – Targets/Financials





FTI Consulting: A Leader Among Leaders

FCN

Publicly traded

\$1.7 BLN

Equity market capitalization⁽¹⁾

1982

Year founded

4,400+

Total employees worldwide

440+

Senior Managing Directors

80

Offices in 80 cities around the globe

16

Experts in 16 industry specialties

2 Nobel Laureates

10/10

Advisor to world's top 10 bank holding companies

94/100

Advisor to 94 of the world's top 100 law firms

47/100

47 of Global Fortune 100 corporations are clients



We Are A Great Company With Proven Successes, Powerful Positions And Strong People



Former
Chairman
of the
FDIC

Former
Chief
Economist
of the SEC

...

Two Nobel
Laureates

Former SEC
communications
Director and
DOJ
Spokesperson

Former Federal
Prosecutor for
the Southern
District of NY

Former
Chairman
of the SEC

Former Chief
Economist at
the FCC & FTC

For the biggest most complicated events in corporate life,
organizations call on FTI

Balanced & Diversified Portfolio

Corporate Finance/Restructuring

- | | |
|----------------------------------|---|
| Bankruptcy Support Services | Performance Improvement |
| Interim Management Services | Private Equity Advisory |
| Investment Banking | Restructuring & Turnaround Services |
| Litigation Support | Transaction Advisory Services |
| Business Transformation Services | Valuation & Financial Advisory Services |

Forensic and Litigation Consulting

- | | |
|---|---------------------------------------|
| Business Insurance Claims | Global Risk & Investigations Practice |
| Compliance, Monitoring & Receivership | Government Contracts |
| Construction & Environmental Solutions | Health Solutions |
| Dispute Advisory Services | Insurance |
| Financial & Enterprise Data Analytics | Intellectual Property |
| Financial Services | Trial Services |
| Forensic Accounting & Advisory Services | |

Economic Consulting

- | | |
|-----------------------------------|---|
| Antitrust & Competition Economics | Labor & Employment |
| Business Valuation | Public Policy |
| Center for Healthcare & Economics | Regulated Industries |
| Intellectual Property | Securities Litigation & Risk Management |
| International Arbitration | |

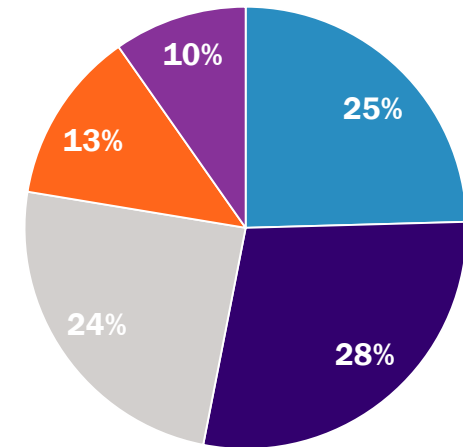
Technology

- | | |
|-------------------------------------|----------------------|
| Computer Forensics & Investigations | Discovery Consulting |
| E-discovery Software & Services | |

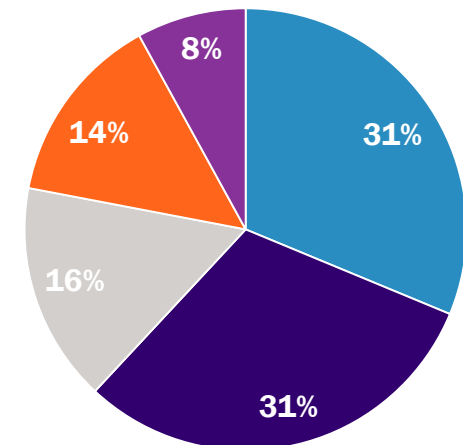
Strategic Communications

- | | |
|--|---------------------------------------|
| Corporate Communications | Litigation Communications |
| Creative Engagement & Digital Communications | M&A Communications |
| Crisis Communications | Public Affairs |
| Employee Engagement & Change Communications | Restructuring & Financial Issues |
| Financial Communications | Shareholder Activism & Proxy Advisory |
| | Strategy Consulting & Research |

Q1 2015 Segment Revenues



Q1 2015 Segment EBITDA





Awards & Accolades

FTI Technology recognized as a 'Leader' in the 2015 Gartner 'Magic Quadrant for E-Discovery Software' report for the third consecutive year

Named one the **20 Best Economics Firms in the World** by *Global Competition Review* for nine consecutive years (2006–2014)

FTI Consulting ranked number one restructuring adviser on *The Deal's* Out-of-Court Restructuring League Tables for both debtors and creditors

Honored with seven M&A Advisor Turnaround Awards, including engagements for Momentive Performance Materials, Inc., TSC Acquisition Corp, Ashley Stewart Holdings, Inc., et al., Classic Party Rentals

Compass Lexecon professionals named *Global Competition Review's* **Economist of the Year** in 2014 (**Dennis Carlton**), 2012 (**Jorge Padilla**) and 2011 (**Janusz Ordover**)

Most expert witnesses by firm named to *Global Arbitration Review's* The International Who's Who of Commercial Arbitration List for five consecutive years (2011–2015)

FTI Technology Named to 100 Companies That Matter in Knowledge Management List by *KMWorld* Magazine

Ranked as **#1 Crisis Management Firm** by *The Deal Pipeline* for eight consecutive years (2007–2014)



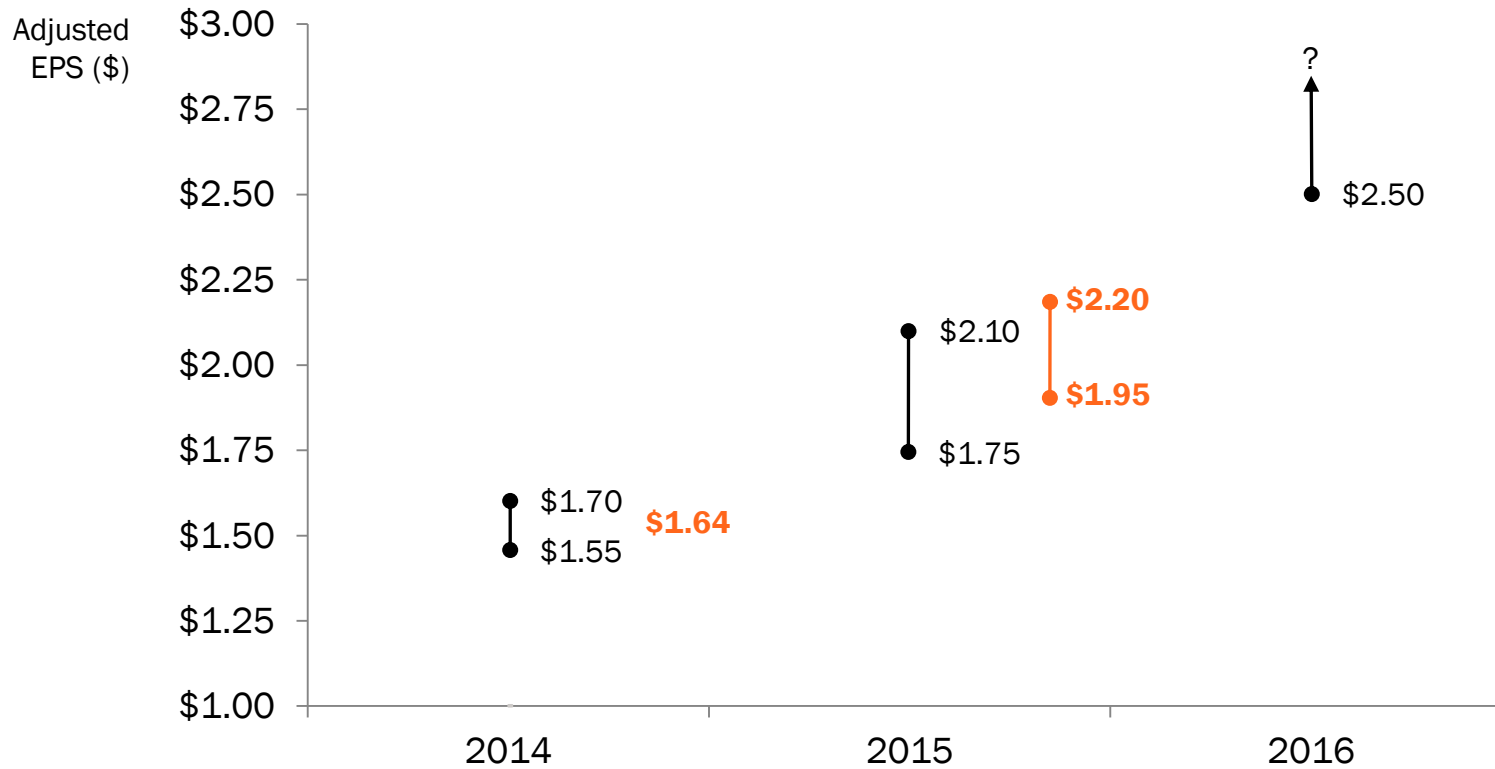


Initiatives That Are Succeeding

- Aligned with our focus on organic growth we **reported 5.1% organic revenue growth in 2014**, the Company's highest organic growth rate since 2009
- In our **Corporate Finance/Restructuring** segment, our **non-distressed initiatives allowed us to grow our top line in 2014** in the face of the worst market for bankruptcy services in recent memory
- **Forensic and Litigation Consulting had a record year last year** and are continuing to reinvest, hire and grow in key positions where we have a right to win – **FAAS, FEDA, insurance, cyber security, construction solutions**
- **Economic Consulting** is continuing to make good investments, attract the right professionals and invest behind positions of strength, in **Compass Lexecon, international arbitration, energy** and the **Center for Healthcare Economics and Policy** offerings
- In **Technology**, we have **increased investment in sales and marketing, new products and services and geographic expansion** to stay leading edge with respect to the most complicated, major corporate events
- In our **Strategic Communications** segment, our strategic initiatives allowed us to address costs and focus on growing in areas of strength, which resulted in a **190 basis point improvement in adjusted segment EBITDA margin** in 2014

A lot of initiatives underway...not all of them are working, but more importantly, a number of critical ones are

Strong Confidence In Our Medium-Term Targets



FTI Roadmap – Same As It Ever Was

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Q&A

Critical Thinking at the Critical Time™