

FTI Consulting, Inc.

First Quarter 2015 Earnings Conference Call

Cautionary Note About Forward-Looking Statements

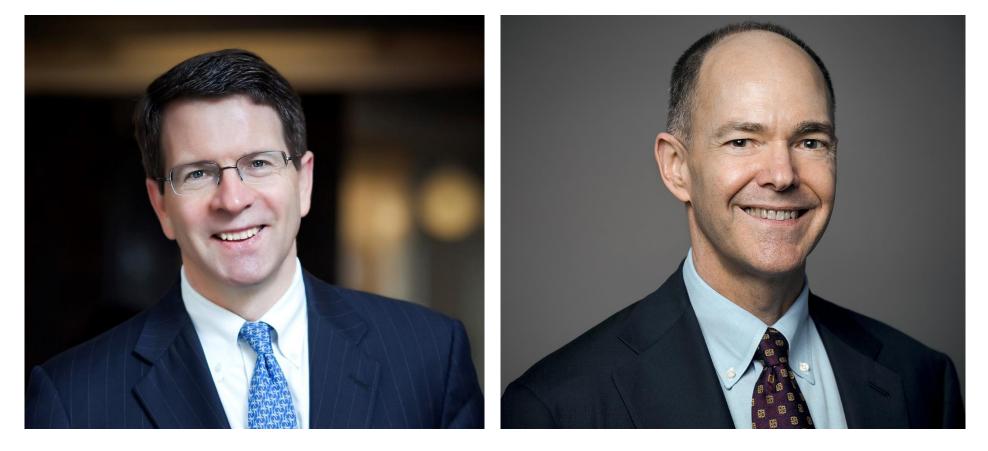
This presentation includes "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which involve uncertainties and risks. Forwardlooking statements include statements concerning our plans, objectives, goals, strategies, future events, future revenues, future results and performance, expectations, plans or intentions relating to acquisitions and other matters, business trends and other information that is not historical, including statements regarding estimates of our medium-term growth targets or other future financial results. When used in this press release, words such as "anticipates," "aspirational," "estimates," "expects," "goals," "intends," "believes," "forecasts," "targets," "objectives" and variations of such words or similar expressions are intended to identify forwardlooking statements. All forward-looking statements, including, without limitation, estimates of our future financial results, are based upon our expectations at the time we make them and various assumptions. Our expectations, beliefs, projections and growth targets are expressed in good faith, and we believe there is a reasonable basis for them. However, there can be no assurance that management's expectations, beliefs, estimates or growth targets will be achieved, and the Company's actual results may differ materially from our expectations, beliefs, estimates and growth targets. The Company has experienced fluctuating revenues, operating income and cash flow in prior periods and expects that this will occur from time to time in the future. Other factors that could cause such differences include declines in demand for, or changes in, the mix of services and products that we offer, the mix of the geographic locations where our clients are located or where services are performed, adverse financial, real estate or other market and general economic conditions, which could impact each of our segments differently, the pace and timing of the consummation and integration of past and future acquisitions, the Company's ability to realize cost savings and efficiencies, competitive and general economic conditions, retention of staff and clients and other risks described under the heading "Item 1A Risk Factors" in the Company's most recent Form 10-K filed with the SEC and in the Company's other filings with the SEC, including the risks set forth under "Risks Related to Our Reportable Segments" and "Risks Related to Our Operations." We are under no duty to update any of the forward looking statements to conform such statements to actual results or events and do not intend to do so.



Today's Speakers

Steven Gunby President & Chief Executive Officer

David Johnson Chief Financial Officer





First Quarter 2015 Financial Review

All numbers in \$000s, except for per share data and percentages

| | Q1 2015 | | Q4 2014 | | % Variance | Q1 2014 | | % Variance | |
|--|---------|---------|---------|---------|------------|---------|---------|------------|--|
| Revenues | \$ | 432,338 | \$ | 425,158 | 1.7% | \$ | 425,552 | 1.6% | |
| Fully Diluted Earnings Per Share | \$ | 0.57 | \$ | 0.02 | - | \$ | 0.45 | 26.7% | |
| Adjusted Earnings Per Diluted Share ⁽¹⁾ | \$ | 0.57 | \$ | 0.04 | - | \$ | 0.41 | 39.0% | |
| Adjusted EBITDA ⁽¹⁾ | \$ | 58,668 | \$ | 36,058 | 62.7% | \$ | 51,196 | 14.6% | |
| Adjusted EBITDA Margin ⁽¹⁾ | | 13.6% | | 8.5% | - | | 12.0% | - | |



(1) See "Financial Tables" and "End Notes: FTI Consulting Non-GAAP Data Reconciliations" for a reconciliation of Adjusted EBITDA and Adjusted Earnings Per Diluted Share, which are non-GAAP financial measures, to the most directly comparable GAAP measures, and the definition of Adjusted EBITDA Margin.

First Quarter 2015 Segment Financial Review

All numbers in \$000s, except for percentages

| | (| Q1 2015 | (|)4 2014 | % Variance | Q1 2014 | % Variance |
|---|----|---------|----|----------------|---------------|-----------------------|----------------|
| Corporate Finance/Restructuring | | | | | | 4------------- | |
| Revenue | \$ | 106,212 | \$ | 93,072 | 14.1% | \$ 93,982 | 13.0% |
| Adjusted Segment EBITDA ⁽¹⁾ | \$ | 22,480 | \$ | 9,874 | 127.7% | \$ 10,951 | 105.3% |
| Adjusted Segment EBITDA Margin ⁽¹⁾ | | 21.2% | | 10.6% | | 11.7% | - |
| | | | | | | | |
| Forensic & Litigation Consulting | | | | | | | |
| Revenue | \$ | 123,265 | \$ | 121,138 | 1.8 % | \$ 121,429 | 1.5% |
| Adjusted Segment EBITDA ⁽¹⁾ | \$ | 22,071 | \$ | 19,443 | 13.5% | \$ 26,494 | -16.7% |
| Adjusted Segment EBITDA Margin ⁽¹⁾ | | 17.9% | | 16.1% | - | 21.8% | - |
| | | | | | | | |
| Economic Consulting | | | | | | | |
| Revenue | \$ | 106,081 | \$ | 106,468 | -0.4% | \$ 106,851 | -0.7% |
| Adjusted Segment EBITDA ⁽¹⁾ | \$ | 11,556 | \$ | 9,783 | 18.1 % | \$ 13,030 | -11.3% |
| Adjusted Segment EBITDA Margin ⁽¹⁾ | | 10.9% | | 9.2% | - | 12.2% | - |
| | | | | | | | |
| Technology | | | | | | | |
| Revenue | \$ | 54,654 | \$ | 58,168 | -6.0% | \$ 60,063 | -9.0% |
| Adjusted Segment EBITDA ⁽¹⁾ | \$ | 10,073 | \$ | 13,258 | -24.0% | \$ 17,348 | -41.9 % |
| Adjusted Segment EBITDA Margin ⁽¹⁾ | | 18.4% | | 22.8% | - | 28.9% | - |
| | | | | | | | |
| Strategic Communications | | | | | | | |
| Revenue | \$ | 42,126 | \$ | 46,312 | -9.0 % | \$ 43,227 | -2.5 % |
| Adjusted Segment EBITDA ⁽¹⁾ | \$ | 5,752 | \$ | 7,420 | -22.5% | \$ 2,729 | 110.8 % |
| Adjusted Segment EBITDA Margin ⁽¹⁾ | | 13.7% | | 16.0% | - | 6.3% | - |



(1) See "Financial Tables" and "End Notes: FTI Consulting Non-GAAP Data Reconciliations" for the definition and reconciliation of Adjusted Segment EBITDA, which is a non-GAAP financial measure, to the most directly comparable GAAP measure, and the definition of Adjusted Segment EBITDA Margin.

| Region | Percentage of Q1 2015 Revenues | Percentage of Q4 2014 Revenues | Percentage of Q1 2014 Revenues |
|---------------|--------------------------------|--------------------------------|--------------------------------|
| North America | 73.7% | 72.0% | 72.5% |
| EMEA | 17.5% | 19.8% | 17.3% |
| Asia Pacific | 6.0% | 5.3% | 7.1% |
| Latin America | 2.8% | 2.9% | 3.0% |

| Region | Q1 2015 vs. Q4 2014 Revenue Growth | Q1 2015 vs. Q1 2014 Revenue Growth |
|---------------|---------------------------------------|---------------------------------------|
| North America | 4.2% | 3.3% |
| EMEA | -10.2% | 2.8% |
| Asia Pacific | 14.3% | -14.8% |
| Latin America | -1.6% | -7.2% |



Cash Position/Capital Allocation

All numbers in \$000s except for DSOs

| | arter to Date Q1 2015 | ١ | /ear to Date Q4 2014 | Qu | arter to Date Q1 2014 |
|---|--------------------------|----|-------------------------|----|--------------------------|
| Cash and cash equivalents | \$ 225,295 | \$ | 283,680 | \$ | 77,005 |
| Accounts receivable, net | \$ 513,285 | \$ | 485,101 | \$ | 545,072 |
| Days sales outstanding ("DSO") | 101 | | 97 | | 106 |
| Net cash (used in) provided by operating activities | \$ (51,333) | \$ | 135,401 | \$ | (110,795) |
| Purchases of property and equipment | \$ 8,876 | \$ | 39,256 | \$ | 15,179 |
| Payments for acquistion of businesses, net of cash received | \$ - | \$ | 23,467 | \$ | 15,611 |
| Purchase and retirment of common stock ⁽¹⁾ | \$ - | \$ | 4,367 | \$ | 4,367 |
| Total Debt | \$ 711,000 | \$ | 711,000 | \$ | 737,000 |





Question & Answer Session







Financial Tables

Condensed Consolidated Statements of Comprehensive Loss

All numbers in \$000s, except for per share data

| | Three Months E | nded March 31, |
|--|------------------|------------------|
| | 2015 (unaudited) | 2014 (unaudited) |
| | | |
| Revenues | \$432,338 | \$425,552 |
| Operating expenses | | |
| Direct cost of revenues | 279,030 | 274,275 |
| Selling, general & administrative expense | 102,214 | 108,387 |
| Acquisition-related contingent consideration | 234 | (1,843) |
| Amortization of other intangible assets | 3,012 | 4,616 |
| | 384,490 | 385,435 |
| Operating income | 47,848 | 40,117 |
| Other income (expense) | | |
| Interest income & other | (137) | 1,003 |
| Interest expense | (12,368) | (12,655) |
| | (12,505) | (11,652) |
| Income before income tax provision | 35,343 | 28,465 |
| Income tax provision | 11,657 | 10,348 |
| Net income | \$23,686 | \$18,117 |
| Earnings per common share – basic | 0.59 | 0.46 |
| Earnings per common share – diluted | 0.57 | 0.45 |
| Weighted average common shares outstanding – basic | 40,384 | 39,348 |
| Weighted average common shares outstanding- diluted | 41,324 | 40,457 |
| Other comprehensive income (loss), net of tax: Foreign currency translation adjustments, net of tax \$0 | (\$20,482) | \$4,728 |
| Total other comprehensive income (loss), net of tax | (20,482) | 4,728 |
| Comprehensive income | \$3,204 | \$22,845 |



Condensed Consolidated Statements of Comprehensive Loss

All numbers in \$000s, except for per share data

| | Three Months Ended December 31, |
|--|---------------------------------|
| | 2014 (unaudited) |
| | |
| Revenues | \$425,158 |
| Operating expenses | |
| Direct cost of revenues | 281,689 |
| Selling, general & administrative expense | 115,965 |
| Special charges | 1,628 |
| Acquisition-related contingent consideration | (85) |
| Amortization of other intangible assets | 4,055 |
| | 403,252 |
| Operating income | 21,906 |
| Other income (expense) | |
| Interest income & other | 1,205 |
| Interest expense | (12,488) |
| | (11,283) |
| Income (loss) before income tax provision | 10,623 |
| Income tax provision | 9,702 |
| Net income (loss) | \$921 |
| Earnings (loss) per common share – basic | \$0.02 |
| Earnings (loss) per common share – diluted | \$0.02 |
| Weighted average common shares outstanding – basic | 39,991 |
| Weighted average common shares outstanding - diluted | 41,090 |
| Other comprehensive income (loss), net of tax: | (\$19,059) |
| Foreign currency translation adjustments, net of tax \$0 | (\$19,009) |
| Total other comprehensive income (loss), net of tax | (19,059) |
| Comprehensive loss | (\$18,138) |



Operating Results by Business Segment

All numbers in \$000s, except for bill rate per hour and headcount data

| Three Months Ended March 31, 2015 | Revenues | Adjusted EBITDA ⁽¹⁾ | Adjusted Segment EBITDA Margin ⁽¹⁾ | Utilization | Average Billable Rate | Revenue-Generating Headcount (at period end) |
|------------------------------------|-----------|--------------------------------|--|-------------|--------------------------|---|
| Corporate Finance/Restructuring | \$106,212 | \$22,480 | 21.2% | 74% | \$374 | 735 |
| Forensic and Litigation Consulting | 123,265 | 22,071 | 17.9% | 68% | \$318 | 1,145 |
| Economic Consulting | 106,081 | 11,556 | 10.9% | 73% | \$501 | 566 |
| Technology ⁽²⁾ | 54,654 | 10,073 | 18.4% | N/M | N/M | 360 |
| Strategic Communications (2) | 42,126 | 5,752 | 13.7% | N/M | N/M | 556 |
| Total | \$432,338 | \$71,932 | 16.6% | | | 3,362 |
| Unallocated Corporate | | (13,264) | | | | |
| Adjusted EBITDA ⁽¹⁾ | | \$58,668 | 13.6% | | | |
| Three Months Ended March 31, 2014 | Revenues | Adjusted EBITDA ⁽¹⁾ | Adjusted Segment EBITDA Margin ⁽¹⁾ | Utilization | Average Billable Rate | Revenue-Generating Headcount (at period end) |
| Corporate Finance/Restructuring | \$93,982 | \$10,951 | 11.7% | 70% | \$362 | 726 |
| Forensic and Litigation Consulting | 121,429 | 26,494 | 21.8% | 75% | \$317 | 1076 |
| Economic Consulting | 106,851 | 13,030 | 12.2% | 72% | \$523 | 538 |
| Technology ⁽²⁾ | 60,063 | 17,348 | 28.9% | N/M | N/M | 321 |
| Strategic Communications (2) | 43,227 | 2,729 | 6.3% | N/M | N/M | 584 |
| Total | \$425,552 | \$70,552 | 16.6% | | | 3,245 |
| | | (10.250) | | | | |
| Unallocated Corporate | | (19,356) | | | | |

⁽¹⁾ See "End Notes: FTI Consulting Non-GAAP Data Reconciliations" for the definition of Adjusted EBITDA, Adjusted Segment EBITDA, and Adjusted Segment EBITDA Margin, which are non-GAAP financial measures.

⁽²⁾ The majority of the Technology and Strategic Communications segments' revenues are not generated based on billable hours. Accordingly, utilization and average billable rate metrics are not presented as they are not meaningful as a segment-wide metric.



Operating Results by Business Segment

All numbers in \$000s, except for bill rate per hour and headcount data

| Three Months Ended December 31, 2014 | Revenues | Adjusted EBITDA ⁽¹⁾ | Adjusted Segment EBITDA Margin ⁽¹⁾ | Utilization | Average Billable Rate | Revenue-Generating Headcount (at period end) |
|---|-----------|--------------------------------|--|-------------|--------------------------|--|
| Corporate Finance/Restructuring | \$93,072 | \$9,874 | 10.6% | 61% | \$368 | 706 |
| Forensic and Litigation Consulting | 121,138 | 19,443 | 16.1% | 64% | \$313 | 1,154 |
| Economic Consulting | 106,468 | 9,783 | 9.2% | 69% | \$503 | 574 |
| Technology ⁽²⁾ | 58,168 | 13,258 | 22.8% | N/M | N/M | 344 |
| Strategic Communications ⁽²⁾ | 46,312 | 7,420 | 16.0% | N/M | N/M | 566 |
| Total | \$425,158 | \$59,778 | 14.1% | | | 3,344 |
| Unallocated Corporate | | (23,720) | | | | |
| Adjusted EBITDA ⁽¹⁾ | | \$36,058 | 8.5% | | | |

⁽¹⁾ See "End Notes: FTI Consulting Non-GAAP Data Reconciliations" for the definition of Adjusted EBITDA, Adjusted Segment EBITDA, and Adjusted Segment EBITDA Margin, which are non-GAAP financial measures.

⁽²⁾ The majority of the Technology and Strategic Communications segments' revenues are not generated based on billable hours. Accordingly, utilization and average billable rate metrics are not presented as they are not meaningful as a segment-wide metric.



First Quarter 2015 and 2014: Reconciliation of Non-GAAP Financial Measures

All numbers in \$000s, except for per share data

| | Three Months E | nded March 31, |
|--|----------------|----------------|
| | 2015 | 2014 |
| Net income | \$23,686 | \$18,117 |
| | | |
| Remeasurement of acquisition-related contingent consideration, net of tax effect | - | (1,350) |
| Adjusted Net Income ⁽¹⁾ | \$23,686 | \$16,767 |
| | | |
| Earnings (loss) per common share – diluted | \$0.57 | \$0.45 |
| Remeasurement of acquisition-related contingent consideration, net of tax effect | - | (0.04) |
| Adjusted EPS – diluted ⁽¹⁾ | \$0.57 | \$0.41 |
| Weighted average number of common shares outstanding – diluted | 41,324 | 40,457 |

⁽¹⁾ See "End Notes: FTI Consulting Non-GAAP Data Reconciliations" for the definition of Adjusted Net Income and Adjusted Earnings per Diluted Share, which are non-GAAP financial measures.



Fourth Quarter 2014: Reconciliation of Non-GAAP Financial Measures

All numbers in \$000s, except for per share data

| | Three Months Ended December 31, |
|---|---------------------------------|
| | 2014 |
| Net income (loss) | \$921 |
| Add back: | |
| Special charges, net of tax effect | 960 |
| Remeasurement of acquisition related contingent consideration, net of tax | (204) |
| Adjusted Net Income ⁽¹⁾ | \$1,677 |
| | |
| Earnings (loss) per common share – diluted | \$0.02 |
| Add back: | |
| Special charges, net of tax effect | 0.02 |
| Adjusted EPS – diluted ⁽¹⁾ | \$0.04 |
| Weighted average number of common shares outstanding – diluted | \$41,090 |

⁽¹⁾ See "End Notes: FTI Consulting Non-GAAP Data Reconciliations" for the definition of Adjusted Net Income and Adjusted Earnings per Diluted Share, which are non-GAAP financial measures.



Reconciliation of Net Income and Operating Income to Adjusted EBITDA

All numbers in \$000s

| Three Months Ended March 31, 2015 | Corporate Finance/ Restructuring | Forensic and Litigation Consulting | Economic Consulting | Technology | Strategic Communications | Unallocated Corporate | Total |
|---|-------------------------------------|---------------------------------------|------------------------|------------|-----------------------------|--------------------------|----------|
| Net income | | | | | | | \$23,686 |
| Interest income and other | | | | | | | 137 |
| Interest expense | | | | | | | 12,368 |
| Income tax provision | | | | | | | 11,657 |
| Operating income ⁽¹⁾ | \$20,764 | \$20,474 | \$10,296 | \$6,198 | \$4,197 | (\$14,081) | \$47,848 |
| Depreciation and amortization | 782 | 1,015 | 952 | 3,677 | 565 | 817 | 7,808 |
| Amortization of other intangible assets | 934 | 582 | 308 | 198 | 990 | - | 3,012 |
| Adjusted EBITDA ⁽¹⁾ | \$22,480 | \$22,071 | \$11,556 | \$10,073 | \$5,752 | (\$13,264) | \$58,668 |

| Three Months Ended March 31, 2014 | Corporate Finance/ Restructuring | Forensic and Litigation Consulting | Economic Consulting | Technology | Strategic Communications | Unallocated Corporate | Total |
|---|-------------------------------------|---------------------------------------|------------------------|------------|-----------------------------|--------------------------|----------|
| Net income | | | | | | | \$18,117 |
| Interest Income and other | | | | | | | (1,003) |
| Interest expense | | | | | | | 12,655 |
| Income tax provision | | | | | | | 10,348 |
| Operating income ⁽¹⁾ | \$8,607 | \$25,402 | \$12,430 | \$13,066 | \$1,005 | (\$20,393) | \$40,117 |
| Depreciation and amortization | 791 | 1,015 | 1,081 | 4,064 | 597 | 1,037 | 8,585 |
| Amortization of other intangible assets | 2,215 | 750 | 306 | 218 | 1,127 | - | 4,616 |
| Remeasurement of acquisition-related contingent consideration | (662) | (673) | (787) | | - | - | (2,122) |
| Adjusted EBITDA ⁽¹⁾ | \$10,951 | \$26,494 | \$13,030 | \$17,348 | \$2,729 | (\$19,356) | \$51,196 |

⁽¹⁾ See "End Notes: FTI Consulting Non-GAAP Data Reconciliations" for the definition of Segment Operating Income (Loss) and Adjusted EBITDA, which are non-GAAP financial measures.



Reconciliation of Net Income and Operating Income to Adjusted EBITDA

All numbers in \$000s

| Three Months Ended December 31, 2014 | Corporate Finance/ Restructuring | Forensic and Litigation Consulting | Economic Consulting | Technology | Strategic Communications | Unallocated Corporate | Total |
|---|-------------------------------------|---------------------------------------|------------------------|------------|-----------------------------|--------------------------|----------|
| Net income | | | | | | | \$921 |
| Interest income and other | | | | | | | (1,205) |
| Interest expense | | | | | | | 12,488 |
| Income tax provision | | | | | | | 9,702 |
| Operating income ⁽¹⁾ | \$7,832 | \$16,663 | \$8,767 | \$9,194 | \$5,693 | (\$26,243) | \$21,906 |
| Depreciation and amortization | 1,054 | 1,244 | 1,072 | 3,866 | 678 | 895 | 8,809 |
| Amortization of other intangible assets | 988 | 1,536 | 284 | 198 | 1,049 | - | 4,055 |
| Special Charges | - | - | - | - | - | 1,628 | 1,628 |
| Remeasurement of acquisition-related contingent consideration | - | - | (340) | - | - | - | (340) |
| Adjusted EBITDA ⁽¹⁾ | \$9,874 | \$19,443 | \$9,783 | \$13,258 | \$7,420 | (\$23,720) | \$36,058 |

⁽¹⁾ See "End Notes: FTI Consulting Non-GAAP Data Reconciliations" for the definition of Segment Operating Income (Loss) and Adjusted EBITDA, which are non-GAAP financial measures.



End Notes: FTI Consulting Non-GAAP Data Reconciliations

We define Adjusted Net Income and Adjusted Earnings per Diluted Share ("Adjusted EPS") as Net Income and Earnings Per Diluted Share, respectively, excluding the impact of remeasurement of acquisition-related contingent consideration, special charges, goodwill impairment charges and losses on early extinguishment of debt. We use Adjusted Net Income for the purpose of calculating Adjusted EPS. Management uses Adjusted EPS to assess total Company operating performance on a consistent basis. We believe that this measure, when considered together with our GAAP financial results, provides management and investors with a more complete understanding of our business operating results, including underlying trends, by excluding the effects of remeasurement of acquisition-related contingent consideration, special charges, goodwill impairment charges and losses on early extinguishment of debt.

We define Segment Operating Income (loss) as a segment's share of consolidated operating income (loss). We define Total Segment Operating Income (loss) as the total of Segment Operating Income (loss) for all segments, which excludes unallocated corporate expenses. We use Segment Operating Income (loss) for the purpose of calculating Adjusted Segment EBITDA (loss). We define Adjusted EBITDA as consolidated net income (loss) before income tax provision, other non-operating income (expense), depreciation, amortization of intangible assets, remeasurement of acquisition-related contingent consideration, special charges, goodwill impairment charges and losses on early extinguishment of debt. We define Adjusted Segment EBITDA as a segment's share of consolidated operating income (loss) before depreciation, amortization of intangible assets, remeasurement of acquisitionrelated contingent consideration, special charges and goodwill impairment charges. We define Total Adjusted Segment EBITDA as the total of Adjusted Segment EBITDA for all segments, which excludes unallocated corporate expenses. We define Adjusted EBITDA Margin as Adjusted EBITDA as a percentage of total revenues. We define Adjusted Segment EBITDA Margin as Adjusted Segment EBITDA as a percentage of a segment's share of revenue. We use Adjusted Segment EBITDA to internally evaluate the financial performance of our segments because we believe it is a useful supplemental measure which reflects current core operating performance and provides an indicator of the segment's ability to generate cash. We also believe that these measures, when considered together with our GAAP financial results, provide management and investors with a more complete understanding of our operating results, including underlying trends, by excluding the effects of remeasurement of acquisition-related contingent consideration, special charges, and goodwill impairment charges. In addition, EBITDA is a common alternative measure of operating performance used by many of our competitors. It is used by investors, financial analysts, rating agencies and others to value and compare the financial performance of companies in our industry. Therefore, we also believe that these measures, considered along with corresponding GAAP measures, provide management and investors with additional information for comparison of our operating results to the operating results of other companies.

Non-GAAP financial measures are not defined in the same manner by all companies and may not be comparable to other similarly titled measures of other companies. Non-GAAP financial measures should be considered in addition to, but not as a substitute for or superior to, the information contained in our Consolidated Statements of Comprehensive Income (loss).





Appendix

First Quarter 2015 Awards & Accolades

| FTI Consulting ranked number one restructuring adviser on <i>The Deal's</i> Out- of-Court Restructuring League Tables for both debtors and creditors | Corporate Finance/Restructuring's Sanjeev Khemlani and Mark Renzi named in <i>Turnarounds & Workouts'</i> People to Watch in 2015 | | |
|---|---|--|--|
| FTI Technology's Jessica Block recognized by <i>Consulting</i> magazine as a Rising Star of the Profession | FTI Technology's Ringtail recognized as a top online review platform in the 2015 Best of <i>The National Law Journal</i> reader rankings | | |
| Recognized by <i>Turnarounds & Workouts'</i> Successful Restructurings of 2014 for our work on Preferred Proppants and Overseas Shipholding Group | Honored by the Global M&A Network in the Emerging Markets M&A Deal of the Year - \$.5-1 billion category | | |
| Compass Lexecon Expert Professor Bradford Cornell Wins a Bernstein Fabozzi/Jacobs Levy Award for Outstanding Article in The Journal of Portfolio Management | Honored with seven M&A Advisor Turnaround Awards, including engagements for Momentive Performance Materials, Inc., TSC Acquisition Corp, Ashley Stewart Holdings, Inc., et al., Classic Party Rentals | | |





Critical Thinking at the Critical Time ™