

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF THE

SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): November 28, 2003

FTI CONSULTING, INC.

(Exact Name of Registrant as Specified in Charter)

Maryland

(State or other Jurisdiction of Incorporation)

001-14875

(Commission File Number)

52-1261113

(IRS Employer Identification Number)

900 Bestgate Road, Suite 1000, Annapolis, Maryland

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (410) 224-8770

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Required FD Disclosure

On December 1, 2003, FTI Consulting, Inc. (NYSE: "FCN") announced that on November 28, 2003, it consummated its previously announced acquisition of the assets of Lexecon Inc. from its parent company, Nextera Enterprises, Inc. (Nasdaq: "NXRA") for approximately \$130.0 million in cash, which was financed by FTI from a combination of existing cash resources and a new senior term bank loan of approximately \$104.0 million. The senior leadership of Lexecon and certain other members of Lexecon's management, entered into five-year employment agreements and became senior managing directors of FTI. This press release is attached hereto as Exhibit 99.1 and incorporated in this 8-K by reference.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FTI Consulting, Inc.
(Registrant)

By: /s/ Theodore I. Pincus

Theodore I. Pincus
Executive Vice President and
Chief Financial Officer

December 2, 2003

news

[FRB WEBER SHANDWICK FINANCIAL
COMMUNICATIONS LOGO]

RE: FTI Consulting, Inc.
900 Bestgate Road
Annapolis, MD 21401
(410) 224-8770

FOR FURTHER INFORMATION:

AT FTI CONSULTING: AT FRB|WEBERSHANDWICK:

Jack Dunn	Marilyn Windsor	Lisa Fortuna	Tim Grace
Chairman & CEO	General Inquiries	Analyst Inquiries	Media Inquiries
(410) 224-1483	(702) 515-1260	(312) 640-6779	(312) 640-6667

FOR IMMEDIATE RELEASE
THURSDAY, DECEMBER 1, 2003

FTI CONSULTING COMPLETES ACQUISITION OF LEXECON FROM NEXTERA
ENTERPRISES

ANNAPOLIS, MD, December 1, 2003--FTI Consulting, Inc. (NYSE: FCN), the premier provider of corporate finance/restructuring, forensic accounting, economic consulting, and trial services, today announced that it has completed the acquisition of the assets of Lexecon from its parent company, Nextera Enterprises, Inc. (Nasdaq: NXRA).

Lexecon is one of the leading economic consulting firms in the United States. Its clients include major law firms and the corporations that they represent, government and regulatory agencies, public and private utilities, and national and multinational corporations. Lexecon's services involve the application of economic, financial and public policy principles to marketplace issues in a large variety of industries. Its services fall into three broad areas: litigation support, public policy studies and business consulting. Lexecon provides expert witness testimony, economic analyses, and other litigation-related services in adversarial proceedings in courts and before regulatory bodies, arbitrators and international trade organizations. Located in Chicago, Illinois and Cambridge, Massachusetts, Lexecon has approximately 170 employees, of which 122 are billable. For the trailing 12 months ended June 30, 2003, Lexecon had preliminary unaudited annual revenues exceeding \$72.0 million and pro forma EBITDA on a separate company basis of approximately \$15.0 million.

The purchase price was approximately \$130.0 million of cash, which was financed by FTI from a combination of its existing cash resources, and a new senior bank term loan of \$104.1 million.

The senior leadership of Lexecon, Mr. Daniel R. Fischel and Dr. Dennis Carlton, as well as certain other members of Lexecon management, entered into five-year employment agreements and became senior managing directors of FTI Consulting. Mr. Fischel's areas of expertise are securities, corporation law, regulation of financial markets, and the application of the economics of corporate finance to problems in these areas. Mr. Fischel has published widely in books and scholarly journals and is the Lee and Brena Freeman Professor of Law and Business at the University of Chicago. Dr. Carlton, Professor of Economics at the Graduate School of Business at the University of Chicago, specializes in the economics of industrial organization, which is the study of individual markets and includes the study of antitrust and regulatory issues. Mr. Carlton is co-author of a leading text in the field of industrial organization, has authored numerous articles in books and academic journals, and is co-editor of The Journal of Law and Economics.

About FTI Consulting

FTI Consulting is the premier provider of corporate finance/restructuring, forensic accounting, economic consulting, and trial services. Our professional staff in excess of 1,000, consisting of numerous PhDs, MBAs, CPAs, CIRAs and CFEs, delivers superior quality client services to assist the best clients to accomplish the most challenging objectives under often very difficult circumstances. Our personnel are strategically located in 24 of the major US cities and London.

This press release includes "forward-looking" statements that involve uncertainties and risks. There can be no assurance that actual results will not differ from the company's expectations. The company has experienced fluctuating revenues, operating income and cash flow in some prior periods and expects this may occur from time to time in the future. As a result of these possible fluctuations, the company's actual results may differ from our projections. Other factors that could cause such differences include pace and timing of additional acquisitions, the company's ability to realize cost savings and efficiencies, competitive and general economic conditions, and other risks described in the company's filings with the Securities and Exchange Commission.

FTI is on the Internet at www.fticonsulting.com.