

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 16, 2005

FTI CONSULTING, INC.

(Exact Name of Registrant as Specified in Charter)

Maryland
(State or other jurisdiction
of incorporation)

001-14875
(Commission File Number)

52-1261113
(IRS Employer
Identification No.)

900 Bestgate Road, Suite 100, Annapolis, Maryland 21401
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (410) 224-8770

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01. Regulation FD Disclosure

The Press Release contains some discussion updating FTI Consulting, Inc.'s ("FTI") guidance for the remainder of 2005 in light of the resolution of payment of the "success" fee as described in Item 8.01 Other Events below. The information included herein and in Exhibit 99.1 relating to such updated guidance is furnished herewith and shall be deemed not to be "filed" for purposes of Section 18 of the Securities Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into any filing pursuant to the Securities Act of 1933, as amended, or the Exchange Act, regardless of any incorporation by reference language in any such filing, except as expressly set forth by specific reference in such filing.

ITEM 8.01. Other Events

On November 17, 2005, FTI announced that it will be receiving a large contingent or "success" fee in connection with the resolution of a legal case involving a bankrupt estate for which FTI served as fiduciary. The certainty of the payment of the "success" fee was resolved when the defendant did not file, by November 16, 2005, for an appeal, which could have extended the case indefinitely. The full text of the Press Release is set forth in Exhibit 99.1 hereto.

ITEM 9.01. Financial Statements and Exhibits

(c) *Exhibits.*

99.1 Press Release dated November 17, 2005, of FTI Consulting, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, FTI has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FTI CONSULTING, INC.

Dated: November 18, 2005

By: /s/ THEODORE I. PINCUS

Theodore I. Pincus
Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated November 17, 2005, of FTI Consulting, Inc.



FTI Consulting, Inc.
 900 Bestgate Road
 Annapolis, MD 21401
 (410) 224-8770

FOR FURTHER INFORMATION:

**AT FTI CONSULTING:
 GROUP:**

Jack Dunn, President & CEO
 (410) 224-1483

AT THE ABERNATHY MACGREGOR

Winnie Lerner/Jessica Liddell
 (212) 371-5999

FOR IMMEDIATE RELEASE

**FTI Consulting, Inc. Announces Large Success Fee
 Addresses Effect on Guidance for Remainder of 2005**

ANNAPOLIS, MD, November 17, 2005 – FTI Consulting, Inc. (NYSE: FCN), a premier provider of problem-solving consulting and technology services to major corporations, financial institutions and law firms, today announced that it will receive a large contingent or “success” fee in connection with the resolution of a legal case involving a bankrupt estate for which it served as fiduciary.

The case had proceeded for over eight years and came to FTI as part of the acquisition of the PricewaterhouseCoopers Business Recovery Services Division in 2002. It was resolved when the defendant did not file, by November 16, 2005, for an appeal, which could have extended the case indefinitely.

The fee is expected to be approximately \$22.5 million. In addition to payment of FTI’s standard compensation to professionals in the Corporate Finance/Restructuring practice who participated in the assignment, the company intends to use a portion of the proceeds to provide incentive compensation for long-term employee retention. After such expenses, the success fee is expected to provide approximately \$0.10-0.13 to earnings per share in the fourth quarter.

Ordinarily, FTI does not participate in litigation-related contingent fees. This fee was not one of the success fees referred to in the guidance section of the company’s press release dated October 31, 2005, or discussed in its conference call on November 1, 2005. Accordingly, it is estimated to be approximately \$22.5 million accretive to guidance for revenues for 2005 at both the high and low ends of the range in existing guidance and approximately \$0.10 accretive to the lower end of the range for guidance for earnings per share for the year and \$0.13 accretive at the higher end of such guidance.

In commenting on this development, President and CEO, Jack Dunn, said, “The successful conclusion of this matter is a tribute to the great Corporate Finance/Restructuring professionals who saw it through, as well as a wonderful opportunity from a financial standpoint to accelerate our efforts at long-term key employee retention while at the same time preserving the integrity of our operating margins. This is truly a win for our clients, our company, and our stockholders.”

About FTI Consulting

FTI is a premier provider of problem-solving consulting and technology services to major corporations, financial institutions and law firms when confronting critical issues that shape their future and the future of their clients, such as financial and operational improvement, major litigation, mergers and acquisitions and regulatory issues. Strategically located in 24 of the major US cities, London and Melbourne, FTI’s total workforce of more than 1,300 employees includes numerous PhDs, MBAs, CPAs, CIRAs and CFEs, who are committed to delivering the highest level of service to clients. Additional information is available at: www.fticonsulting.com.

This press release includes “forward-looking” statements that involve uncertainties and risks. There can be no assurance that actual results will not differ from the company’s expectations. The company has experienced fluctuating revenues, operating income and cash flow in some prior periods and expects this may occur from time to time in the future. As a result of these possible fluctuations, the company’s actual results may differ from our projections. Further, preliminary results are subject to normal year-end adjustments. Other factors that could cause such differences include pace and timing of additional acquisitions, the company’s ability to realize cost savings and efficiencies, competitive and general economic conditions, retention of staff and clients and other risks described in the company’s filings with the Securities and Exchange Commission. We are under no duty to update any of the forward-looking statements to conform such statements to actual results or events and do not intend to do so.

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