
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 OR 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): November 28, 2012

FTI CONSULTING, INC.

(Exact Name of Registrant as Specified in Charter)

Maryland
(State or other jurisdiction
of incorporation)

001-14875
(Commission
File Number)

52-1261113
(IRS Employer
Identification No.)

777 South Flagler Drive, Suite 1500, West Palm Beach, Florida 33401
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (561) 515-1900

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

FTI Consulting, Inc. ("FTI Consulting") intends to use a presentation from time to time in its discussions with investors (the "Presentation"). The Presentation addresses FTI Consulting's financial results for the three months and nine months ended September 30, 2012, operating data and business drivers. A copy of the Presentation is furnished as Exhibit 99.1 and has been posted to the FTI Consulting website at www.fticonsulting.com.

The Presentation includes information regarding adjusted EBITDA, adjusted segment EBITDA, total adjusted segment EBITDA and adjusted earnings per share ("EPS"). FTI Consulting defines "adjusted EBITDA" as net income before income tax provision, other income (expense), depreciation, amortization of intangible assets and special charges. FTI Consulting defines "adjusted segment EBITDA" as a segment's share of consolidated operating income before depreciation, amortization of intangible assets and special charges. FTI Consulting defines "total adjusted segment EBITDA" as the total of adjusted segment EBITDA for all segments. FTI Consulting defines "adjusted EPS" as earnings per diluted share excluding the net impact of any special charges and any loss on early extinguishment of debt that were incurred in that period. Although adjusted EBITDA, adjusted segment EBITDA, total adjusted segment EBITDA and adjusted EPS are not measures of financial condition or performance determined in accordance with generally accepted accounting principles ("GAAP"), FTI Consulting believes that these measures can be useful operating performance measures for evaluating its results of operations as compared from period-to-period and as compared to its competitors. Adjusted EBITDA, adjusted segment EBITDA, total adjusted segment EBITDA and adjusted EPS are not defined in the same manner by all companies and may not be comparable to other similarly titled measures of other companies unless the definitions are the same. These non-GAAP measures should be considered in addition to, but not as a substitute for or superior to, the information contained in FTI Consulting's Condensed Consolidated Statements of Comprehensive Income for the third quarter ended September 30, 2012. EBITDA is a common alternative measure of operating performance used by investors, financial analysts and rating agencies to value and compare the financial performance of companies in FTI Consulting's industry. Reconciliations of GAAP to Non-GAAP financial measures are included in the Presentation.

The Presentation contains forward-looking statements within the meaning of the federal securities laws. These forward-looking statements are necessarily based on certain assumptions as of the date such forward-looking statement was made and are subject to significant risks and uncertainties. FTI Consulting does not undertake any responsibility for the adequacy, accuracy or completeness or to update any of these statements in the future. Actual future performance and results could differ from that contained in or suggested by the forward-looking statements.

The information included herein, including Exhibit 99.1 furnished herewith, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into any filing pursuant to the Securities Act of 1933, as amended, or the Exchange Act, regardless of any incorporation by reference language in any such filing, except as expressly set forth by specific reference in such filing.

ITEM 9.01. Financial Statements and Exhibits

(d) *Exhibits.*

99.1 November 2012 Investor Presentation of FTI Consulting, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, FTI Consulting has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FTI CONSULTING, INC.

By: /S/ ERIC B. MILLER
Eric B. Miller
Executive Vice President, General
Counsel and Chief Risk Officer

Dated: December 3, 2012

EXHIBIT INDEX

Exhibit
No.

Description

99.1 November 2012 Investor Presentation of FTI Consulting, Inc.



FTI Consulting

November 2012

Cautionary Note About Forward-Looking Statements

This presentation includes "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which involve uncertainties and risks. Forward-looking statements include statements concerning our plans, objectives, goals, strategies, future events, future revenues, future results and performance, expectations, plans or intentions relating to acquisitions and other matters, business trends and other information that is not historical, including statements regarding estimates of our future financial results. When used in this presentation, words such as "estimates," "expects," "anticipates," "projects," "plans," "intends," "believes," "forecasts" and variations of such words or similar expressions are intended to identify forward-looking statements. All forward-looking statements, including, without limitation, estimates of our future financial results, are based upon our expectations at the time we make them and various assumptions. Our expectations, beliefs and projections are expressed in good faith, and we believe there is a reasonable basis for them. However, there can be no assurance that management's expectations, beliefs and estimates will be achieved, and the Company's actual results may differ from our expectations, beliefs and estimates. The Company has experienced fluctuating revenues, operating income and cash flow in prior periods and expects that this will occur from time to time in the future. Other factors that could cause such differences include declines in demand for, or changes in, the mix of services and products that we offer, the mix of the geographic locations where our clients are located or where services are performed, adverse financial, real estate or other market and general economic conditions, which could impact each of our segments differently, the pace and timing of the consummation and integration of past and future acquisitions, the Company's ability to realize cost savings and efficiencies, competitive and general economic conditions, retention of staff and clients and other risks described under the heading "Item 1A. Risk Factors" in the Company's most recent Form 10-K and in the Company's other filings with the Securities and Exchange Commission, including the risks set forth under "Risks Related to Our Business Segments" and "Risks Related to Our Operations". We are under no duty to update any of the forward-looking statements to conform such statements to actual results or events and do not intend to do so.

Investment Thesis

FTI Consulting is a global business advisory firm dedicated to helping organizations protect and enhance their enterprise value in an increasingly complex legal, regulatory and economic environment

- Scalable business model
 - Flexible and attractive business model with the opportunity to leverage cross-practice engagements
- Well positioned to benefit from key trends
 - Global regulatory activism, overhaul of financial and credit regulatory markets and the overall complexity of doing business globally
- Strong competitive position to capture market share in global investigations
 - LIBOR probe, FCPA investigations, whistleblower investigations and trading probes
- Management of expenses and recent restructuring actions create room for margin expansion
 - Expect these actions to result in approximately \$14 million in cost savings in 2012
- Executable growth strategy
 - Adding scale to established global infrastructure should yield higher incremental margins
- Balanced approach to enhanced stockholder value
 - Capital deployment focused on value-enhancing initiatives
 - \$250 million stock buyback program approved in June 2012
- Healthy balance sheet, consistent cash flows and access to capital

FTI Consulting is an advisor to 93 of the world's top 100 law firms, 64 of the world's 100 largest companies and 9 of the world's top 10 bank holding companies

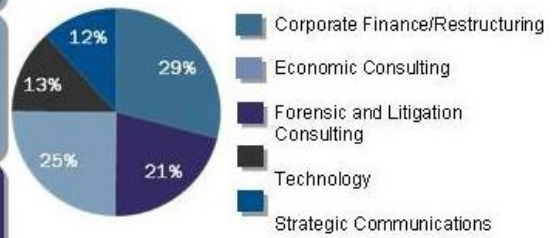
- **Corporate Finance/Restructuring is the world leader in restructuring and crisis management**
 - #1 crisis management firm in league tables of crisis management firms for 5 consecutive years (2007-2012)
- **Economic Consulting is unmatched in reputation and expertise**
 - Named Leading Antitrust Economics Firm and 1 of the 20 Best Economics Firms in the World by *Global Competition Review* for 7 consecutive years (2005-2012)
- **Forensic and Litigation Consulting is a pioneer of visual support in the courtroom and the global leader in commercial arbitration**
 - #1 on Who's Who Legal List of most highly regarded firms for Commercial Arbitration for 3 consecutive years (2010-2012)
- **Technology is a leading provider of E-Discovery software and services**
 - Member of the "Challengers" Quadrant in Gartner's "Magic Quadrant for E-Discovery Software" Report for 2012
 - Ringtail® 8.2 E-discovery Software Named to *KMWorld magazine's* 2012 Trend-Setting Products List
- **Strategic Communications is the global leader in strategic business communications**
 - Named Corporate Agency of the Year by The Holmes Report in April of 2012
 - #1 Communications Advisor in mergermarket League Tables of PR Advisers in Global M&A by deal volume as of September 30th, 2012

Global Business with Diverse Event-Driven Offering

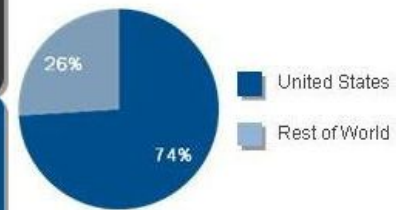
FTI Consulting has built a balanced portfolio of global businesses that offer event-driven services and solutions

Corporate Finance/Restructuring Restructuring/turnaround services Transaction advisory services Interim management Investment banking		Bankruptcy support services Private equity Performance improvement	
Economic Consulting Antitrust & competition economics Securities litigation & risk management Intellectual property International arbitration		Labor & employment Public policy Regulated industries Business valuation	
Forensic and Litigation Consulting Forensic accounting & advisory services Global risk & investigations segment Compliance, monitoring & receivership Intellectual property		Dispute advisory services Trial services Financial & enterprise data analytics	
Technology Computer forensics & investigations Discovery consulting		E-discovery software & services	
Strategic Communications Financial communications Corporate communications Strategy consulting & research		Crisis communications Public affairs Creative engagement	

3Q12 Segment Revenues



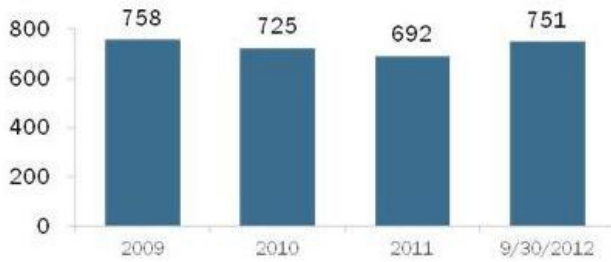
3Q12 Geographic Revenues



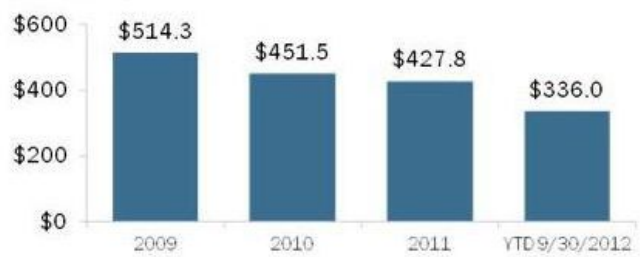
BUSINESS SEGMENT OVERVIEW

Corporate Finance/Restructuring

Number of Revenue Generating Professionals



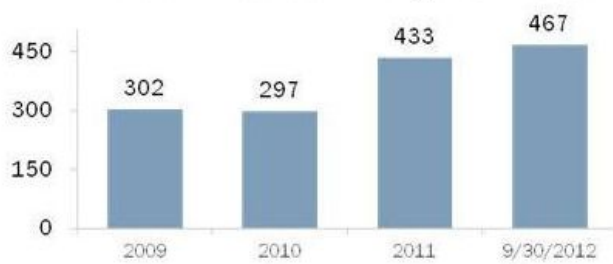
Revenues (\$ in millions)



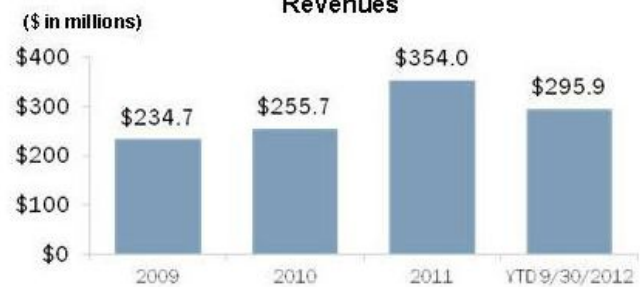
- Provides consulting and advisory services focused on strategic, operational, financial and capital needs of businesses
 - #1 crisis management firm in league tables of crisis management firms for 5 consecutive years (2007-2012)
- Focused on increasing market share and ability to leverage collaborative segment, industry and geographic resources and expertise to deliver higher convert rates
 - Shift to company-side work as companies are moving to preemptively structure and restructure in anticipation of tougher credit and economic environments
 - Strengthened transaction support business in anticipation of a more vibrant financing market
- Expect global economic volatility to continue in the near-term despite improved availability of credit in the U.S., with continued softness in demand for restructuring and bankruptcy services
- Opportunities remain strong in Asia Pacific, Europe, Latin America and Healthcare

Economic Consulting

Number of Revenue Generating Professionals

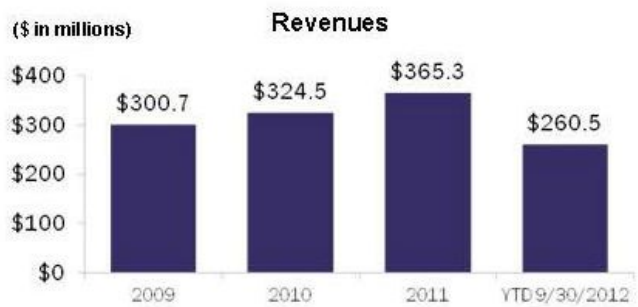
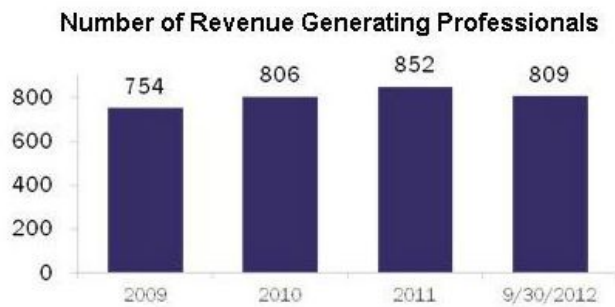


Revenues



- Provides law firms, corporations and government agencies with analyses related to economics, finance and valuation
 - Critical insight and expert testimony in legal and regulatory proceedings, strategic decision making and public policy debates
 - Deep expertise in antitrust issues, M&A, securities litigation and risk management, valuation and international arbitration
- Leader in antitrust reputation and expertise
 - Named Leading Antitrust Economics Firm and 1 of the 20 Best Economics Firms in the World by *Global Competition Review* for 7 consecutive years (2005-2012)
- Expect sustained high rates of utilization in financial economics business
- Pursuing opportunities to increase market share in the fast growing labor litigation market

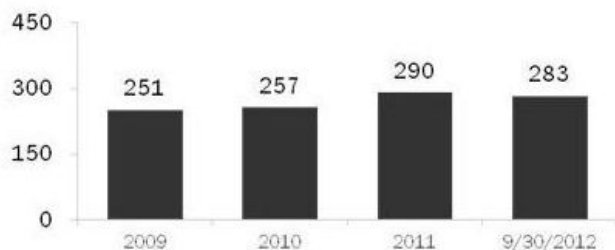
Forensic and Litigation Consulting



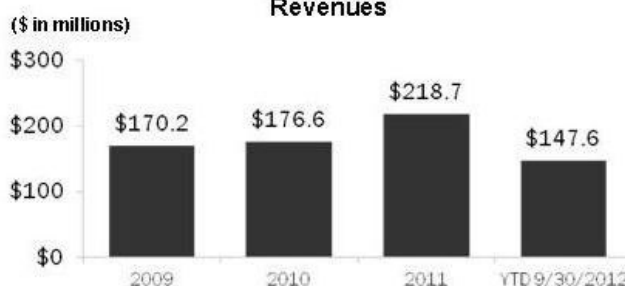
- Provides multidisciplinary, independent dispute advisory, investigative, data acquisition/analysis and forensic accounting services
- Pioneer of visual support in the courtroom and the global leader in commercial arbitration
 - #1 on Who's Who Legal List of most highly regarded firms for Commercial Arbitration for 3 consecutive years (2010-2012)
- Some short-term challenges related to lower volume of government driven investigations, correlated to U.S. election cycle
- Investments in global infrastructure position FTI Consulting to compete for large, multi-jurisdictional global engagements
- Strong pipeline of mortgage backed security engagements and recent uptick in whistleblower generated activity and reactive and proactive FCPA investigations

Technology

Number of Revenue Generating Professionals

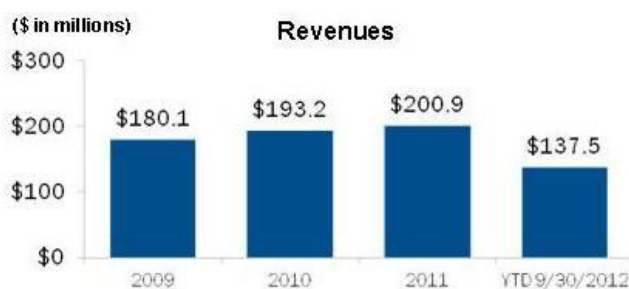
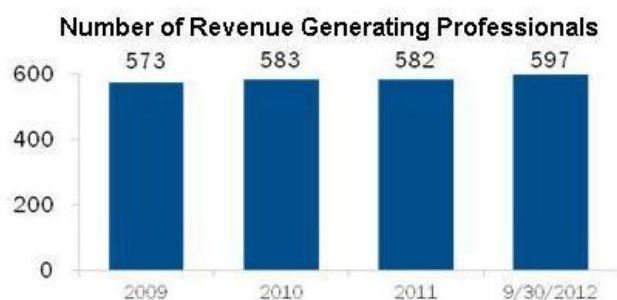


Revenues



- Provides electronic discovery (“e-discovery”) and information management software and services to companies, law firms, courts and government agencies
- Leading provider of e-discovery software and services
 - Member of the “Challengers” Quadrant in Gartner’s “Magic Quadrant for E-Discovery Software” Report for 2012
 - Ringtail®8.2 E-discovery Software Named to *KMWorld magazine’s* 2012 Trend-Setting Products List
 - Recently launched Predictive Discovery, a complete and defensible solution that significantly reduces the cost and time of legal review
- Investments in sales force resulting in winning more matters for more clients
 - As of September 30th, 2012, year to date the number of new matters is up 22% and the number of new clients is up 29% compared to the same period in 2011
- Opportunity to target corporations as buyers driven by shift in demand for managed services

Strategic Communications



- Helps clients use communications assets to protect, enhance, develop and defend their enterprise value
- One of the most highly regarded communications consultancies with more than 25 years of experience advising management teams in critical situations
 - [Named Corporate Agency of the Year by The Holmes Report in April of 2012](#)
 - [#1 Communications Advisor in mergermarket League Tables of PR Advisers in Global M&A by deal volume as of September 30th, 2012](#)
- The prolonged global economic downturn continues to challenge underlying performance
- Growth opportunities remain broad-based ranging from restructuring, crisis, capital markets and corporate communications engagements to employee engagement assignments, particularly in Healthcare and Energy, as these sectors improve

THE VALUE OF FTI CONSULTING

Our People

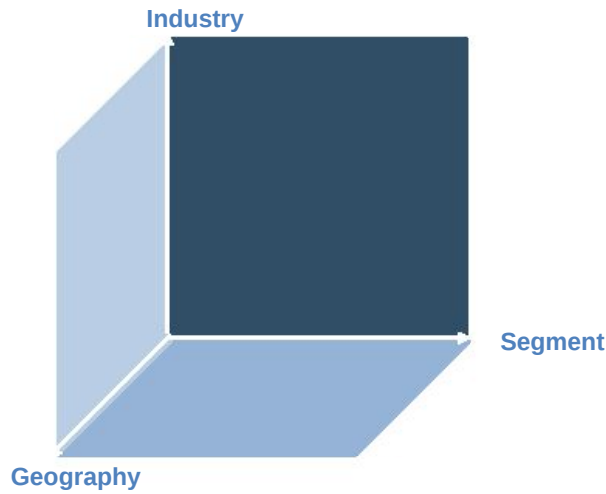
FTI Consulting's unique integrated approach to protect and enhance enterprise value requires exceptional talent

- FTI Consulting's most valuable asset is our people
 - Over 3,800 employees in 92 offices and 24 countries
 - 364 Senior Managing Directors, 471 Managing Directors and access to three Nobel Laureates
- FTI Consulting is a global company with global leaders and advisors
 - The FTI Consulting matrix establishes global leadership
 - Expanded Board of Directors offering global insights extensive experience and tenured leadership
- Our collective expertise spans a wide range of practices, business and industries and fuels our ability to address even the most complex challenges
- We hire the best and continue to invest in their on-going development
 - FTI Consulting employees are supported throughout their career development through our educational and thought leadership initiatives: New Hire Orientation, New Director School, FTI Consulting University and Executive Leadership Forums



The FTI Consulting Matrix

FTI Consulting's matrix organizational structure appropriately emphasizes the segment, geographic and industry drivers of our businesses, allowing for improved understanding and response to our client's needs and increased leverage of resources, knowledge and solutions in our rapidly growing markets



Three strategies that drive our business:

Segment: Continue to build out diverse platform of services and solutions

Geography: Replicate North American business model across existing global platform

Industry: Develop integrated industry focused solutions

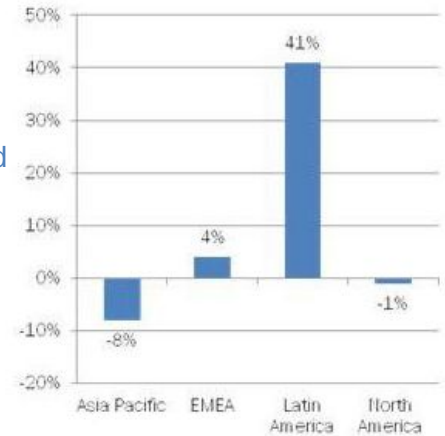
The Globalization of FTI Consulting

FTI Consulting will continue to add scale and expertise to the company's global infrastructure

The increasingly aggressive regulatory and enforcement environment should bode very well for large consulting firms with global reach and reputations like FTI Consulting

- North America
 - Strong demand for Healthcare, Energy and Insurance industry solutions
- Europe, Middle East and Africa (EMEA)
 - Depressed valuations present M&A opportunities
 - Continue to invest based on pockets of demand – Global Risk and Investigations Practice (GRIP), Restructuring, and Anticorruption, Compliance and Remediation Practice
- Asia Pacific & Latin America
 - Continue to build out geographic presence and capabilities
 - Restructuring and Global Risk and Investigations Practice (GRIP) driven by rapid influx of capital
 - Strong demand for Healthcare, Energy and Real Estate industry solutions

YTD 9/30/2012 Y/Y Revenue Growth



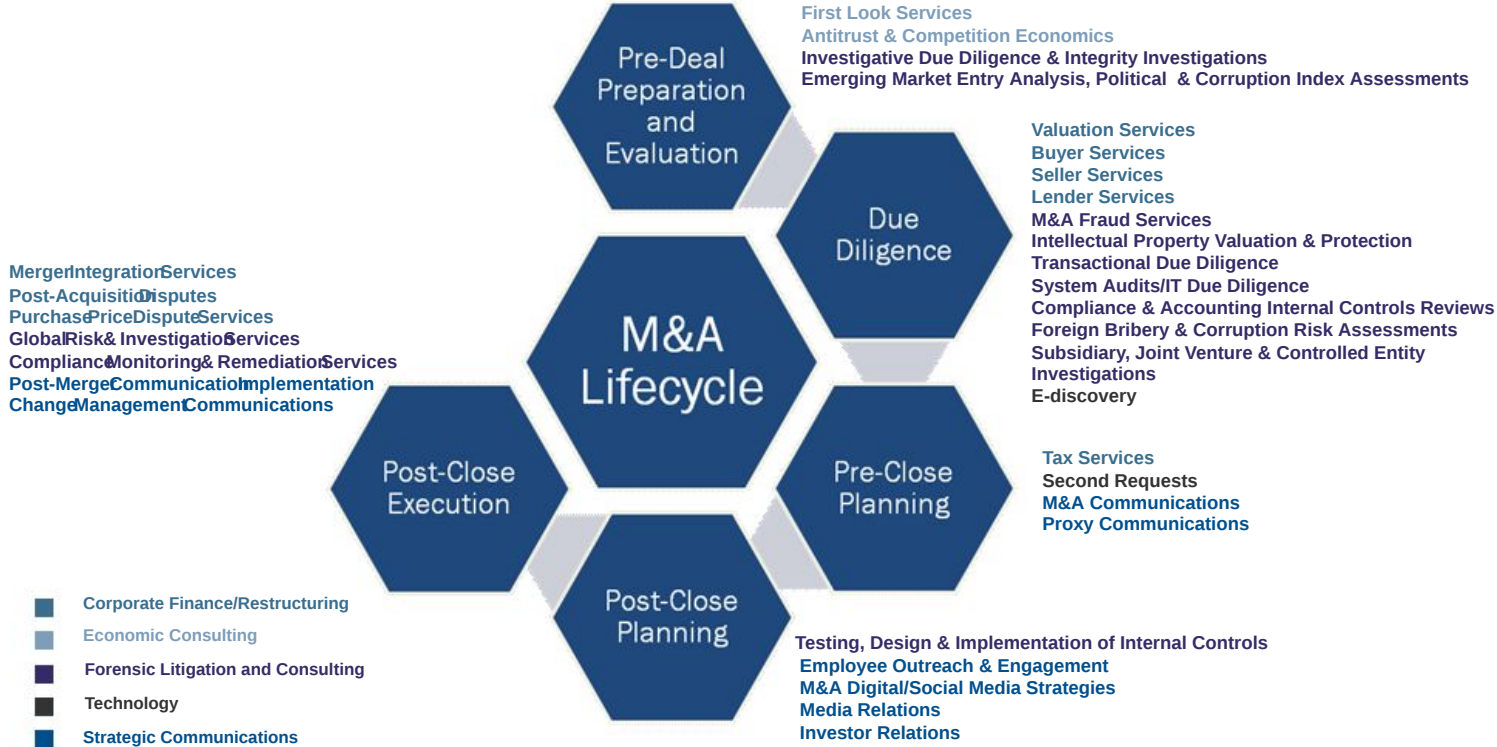
YTD 9/30/2012 Y/Y Revenue Growth

2013 Growth Catalysts

Demand for FTI Consulting's services and expertise is expected to be driven by multiple catalysts in 2013

- Improved post election regulatory environment
- Uptick in the pace of M&A activity
 - Currently have a high level of M&A “first look” intentions
 - M&A touches every business segment, with the potential to represent approximately 10% of total company revenues
- Restructuring and investigations activity in Europe, Asia Pacific and Latin America
 - Demand in our Global Risk and Investigations Practice (GRIP), Restructuring, and Anticorruption, Compliance and Remediation Practice in Europe
 - Opportunities in Restructuring and Global Risk and Investigations Practice (GRIP) driven by rapid influx of capital in Asia Pacific and Latin America
- Attractive macro drivers in Asia Pacific and Latin America
- Industry solutions opportunities in Healthcare, Energy and Insurance
 - Need for business advisory in the ever-changing Healthcare industry
 - Demand globally for Energy services irrespective of macroeconomic backdrop
 - Insurance expected to be driven by increased disputes related to insurance payments and adjudications

Case Study: M&A Lifecycle and FTI Consulting's Integrated Service Offering



Case Study: Cross-Practice Engagements

Expect cross-segment engagements to bolster FTI Consulting's organic growth, brand visibility and reputation

- FTI Consulting has established a global platform with deep expertise and broad capabilities
- FTI Consulting leverages this platform by presenting our full set of services to current and potential clients as “one firm”
 - This is an opportunity that is unique to FTI Consulting and a competitive advantage that makes FTI Consulting much more powerful when our people go-to-market
- Our clients' problems, more often than not, need to benefit from services provided by more than one of our business practices
 - Clients that face the most complex and critical situations want an integrated FTI Consulting team, a team that has the right combination of skills to solve all of their problems
- FTI Consulting's biggest and most profitable projects are cross-practice engagements

FTI Consulting's Financial Position Is Strong

Portfolio investments, coupled with continued cash generation and operational discipline, demonstrated in financial results

- Long-term track record of industry-leading growth in revenue and profitability
- Significant cash flow generation
 - Consistent and strong net cash provided by operating activities - \$173.8 million in 2011 and \$195.1 million in 2010
 - \$126.9 million in cash and cash equivalents on the balance sheet as of September 30th, 2012
 - Leverage as of September 30th, 2012 – less than 3:1
- Balanced capital deployment aimed at productive and value enhancing initiatives for stockholders
 - Maintain market leadership positions, impressive credentials and established reputation by investing in talent
 - Investments in R&D and innovation should drive organic growth
 - Acquisition strategy focused on building attractive, sustainable businesses
 - \$250 million stock buyback program authorized in June 2012
- Recently announced debt offering resulting in decreased interest expense, longer maturity profile and increased access to capital

FTI Consulting Summary

FTI Consulting is a global business advisory firm dedicated to helping organizations protect and enhance their enterprise value in an increasingly complex legal, regulatory and economic environment

- Scalable business model
 - Flexible and attractive business model with the opportunity to leverage cross-practice engagements
- Well positioned to benefit from key trends
 - Global regulatory activism, overhaul of financial and credit regulatory markets and the overall complexity of doing business globally
- Strong competitive position to capture market share in global investigations
 - LIBOR probe, FCPA investigations, whistleblower investigations and trading probes
- Management of expenses and recent restructuring actions create room for margin expansion
 - Expect these actions to result in approximately \$14 million in cost savings in 2012
- Executable growth strategy
 - Adding scale to established global infrastructure should yield higher incremental margins
- Balanced approach to enhanced stockholder value
 - Capital deployment focused on value-enhancing initiatives
 - \$250 million stock buyback program approved in June 2012
- Healthy balance sheet, consistent cash flows and access to capital

Nine Months Ended September 30, 2012

(\$ in thousands, except per share data)

	Nine Months Ended September 30,	
	2012	2011
	Unaudited	
Revenues	\$1,177,526	\$1,176,055
Direct cost of revenues	\$735,452	\$723,903
Selling, general & administrative expense	\$283,958	\$280,364
Special charges	\$29,557	\$15,212
Acquisition-related contingent consideration	(\$2,581)	\$2,538
Amortization of other intangible assets	\$16,773	\$16,795
Operating expenses	\$1,063,159	\$1,038,812
Operating income	\$114,367	\$137,243
Other income (expense)		
Interest income & other	\$4,503	\$5,409
Interest expense	(\$43,607)	(\$44,129)
Income before income tax provision	\$75,263	\$98,523
Income tax provision	\$26,372	\$34,501
Net income	\$48,891	\$64,022
Earnings per common share - diluted	\$1.17	\$1.47
Weighted average common shares outstanding diluted	41,882	43,671
Adjusted earnings per common share - diluted⁽¹⁾	\$1.62	\$1.68

(1) We define adjusted earnings per diluted share as earnings per diluted share, excluding the net impact of special charges and loss on early extinguishment of debt that were incurred in that period.

YTD Results: Segment Performance

(\$ in thousands, except headcount data)

Nine Months Ended September 30, 2012

Corporate Finance/Restructuring	
Forensic & Litigation Consulting	
Economic Consulting	
Technology	
Strategic Communications	
Total Adjusted Segment EBITDA⁽¹⁾	
Unallocated Corporate	
Adjusted EBITDA⁽¹⁾	

Revenues	Adjusted EBITDA ⁽¹⁾	Adjusted EBITDA Margin	Revenue - Generating Headcount
\$336,031	\$81,003	24.1%	751
\$260,504	\$42,916	16.5%	809
\$295,882	\$56,002	18.9%	467
\$147,643	\$41,739	28.3%	283
\$137,466	\$16,277	11.8%	597
\$1,177,526	\$237,937	20.2%	2,907
	(\$55,080)		
	\$182,857	15.5%	

(1) We define Adjusted EBITDA as net income before income tax provision, other income (expense), depreciation, amortization of intangible assets and special charges. Amounts presented in the Adjusted EBITDA column for each segment reflect the segments' respective Adjusted segment EBITDA. We define Adjusted segment EBITDA as the segments' share of consolidated operating income before depreciation, amortization of intangible assets and special charges. We define Total Adjusted Segment EBITDA as the Adjusted Segment EBITDA for all segments. Although Adjusted EBITDA and Adjusted segment EBITDA are not measures of financial condition or performance determined in accordance with generally accepted accounting principles ("GAAP"), we believe that these measures can be operating performance measure to evaluating our results of operations as compared from period to period and as compared to our competitors. We use Adjusted EBITDA and Adjusted segment EBITDA to evaluate and compare the operating performance of our segments. Adjusted EBITDA and Adjusted segment EBITDA are not defined in the same manner by all companies and may not be comparable to other similarly titled measures of other companies. These non-GAAP measures should be considered in addition to, but not as a substitute for or superior to, the information contained in our Condensed Consolidated Statements of Comprehensive Income (Loss).

Nine Months Ended September 30, 2011

Corporate Finance/Restructuring	
Forensic & Litigation Consulting	
Economic Consulting	
Technology	
Strategic Communications	
Total Adjusted Segment EBITDA⁽¹⁾	
Unallocated Corporate	
Adjusted EBITDA⁽¹⁾	

Revenues	Adjusted EBITDA ⁽¹⁾	Adjusted EBITDA Margin	Revenue - Generating Headcount
\$319,461	\$59,173	18.5%	711
\$275,345	\$53,016	19.3%	872
\$264,401	\$50,635	19.2%	424
\$165,137	\$58,362	35.3%	284
\$151,711	\$19,267	12.7%	590
\$1,176,055	\$240,453	20.4%	2,881
	(\$49,696)		
	\$190,757	16.2%	

APPENDIX

Reconciliation of non-GAAP Financial Measures

(\$ in thousands, except per share data)

	Nine Months Ended September 30,	
	2012	2011
Net income	\$48,891	\$64,022
Addback: Special charges, net of tax effect ⁽¹⁾	\$19,115	\$9,285
Adjusted Net income	\$68,006	\$73,307
Earnings per common share diluted	\$1.17	\$1.47
Addback: Special charges, net of tax effect ⁽¹⁾	\$0.45	\$0.21
Adjusted earnings per common share ⁽²⁾	\$1.62	\$1.68
Weighted average common shares outstanding - diluted	41,882	43,671

(1) The tax effect takes into account the tax treatment and related tax rate(s) that apply to each adjustment in the applicable tax jurisdiction(s). As a result, the effective tax rates for the adjustments for the nine months ended September 30, 2012 was 35.3% and 39.0% for the nine months ended September 30, 2011. The tax expense related to the adjustments for the nine months ended September 30, 2012 was \$10.4 million or a \$0.25 impact on diluted earnings per share. The tax expense related to the adjustments for the nine months ended September 30, 2011 was \$5.9 million or a \$0.14 impact on diluted earnings per share.

(2) We define Adjusted Net Income and Adjusted EPS as net income and earnings per diluted share, respectively, excluding the net impact of any special charges and any loss on early extinguishment of debt that were incurred in that period.

Reconciliation of Operating Income and Net Income to Adjusted EBITDA

(\$ in thousands)

Nine Months Ended Sept. 30, 2012		Corporate Finance / Restructuring	Forensic and Litigation Consulting	Economic Consulting	Technology	Strategic Communications	Unallocated Corporate	Total
Net Income								\$48,891
	Interest Income and other interest expense							(\$4,503)
	Income tax provision							\$43,607
								\$26,372
Operating Income		\$61,885	\$30,963	\$51,681	\$23,403	\$6,161	(\$59,726)	\$114,367
	Depreciation and amortization	\$2,528	\$2,812	\$2,131	\$9,262	\$1,913	\$3,514	\$22,160
	Amortization of other intangible assets	\$4,654	\$1,469	\$1,199	\$5,960	\$3,491	-	\$16,773
	Special charges	\$11,936	\$7,672	\$991	\$3,114	\$4,712	\$1,132	\$29,557
Adjusted EBITDA (1)		\$81,003	\$42,916	\$56,002	\$41,739	\$16,277	(\$55,080)	\$182,857
Nine Months Ended Sept. 30, 2011		Corporate Finance / Restructuring	Forensic and Litigation Consulting	Economic Consulting	Technology	Strategic Communications	Unallocated Corporate	Total
Net Income								\$64,022
	Interest Income and other interest expense							(\$5,409)
	Income tax provision							\$44,129
								\$34,501
Operating Income		\$42,771	\$47,746	\$45,565	\$44,026	\$13,449	(\$56,314)	\$137,243
	Depreciation and amortization	\$2,617	\$2,579	\$1,883	\$8,407	\$2,243	\$3,778	\$21,507
	Amortization of other intangible assets	\$4,345	\$1,852	\$1,094	\$5,929	\$3,575	-	\$16,795
	Special charges	\$9,440	\$839	\$2,093	-	-	\$2,840	\$15,212
Adjusted EBITDA (1)		\$59,173	\$53,016	\$50,635	\$58,362	\$19,267	(\$49,696)	\$190,757

(1) We define Adjusted EBITDA as net income before income tax provision, other income (expense), depreciation, amortization of intangible assets and special charges. Amounts presented in the Adjusted EBITDA column for each segment reflect the segments' respective Adjusted segment EBITDA. We define Adjusted segment EBITDA as the segments' share of consolidated operating income before depreciation, amortization of intangible assets and special charges. Although Adjusted EBITDA and Adjusted segment EBITDA are not measures of financial condition or performance determined in accordance with generally accepted accounting principles ("GAAP"), we believe that these measures can be useful operating performance measure for evaluating our results of operations as compared from period to period and as compared to our competitors. We use Adjusted EBITDA and Adjusted segment EBITDA to evaluate and compare the operating performance of our segments. We define Adjusted Net Income and Adjusted EPS as net income and earnings per diluted share, respectively excluding the net impact of any special charges and any loss on early extinguishment of debt that were incurred in that period. Adjusted EBITDA and Adjusted Practice EBITDA are not defined in the same manner by all companies and may not be comparable, together similarly titled measures of other companies. These non-GAAP measures should be considered in addition to, but not as a substitute for or superior to, the information contained in our Condensed Consolidated Statements of Comprehensive Income (Loss).

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